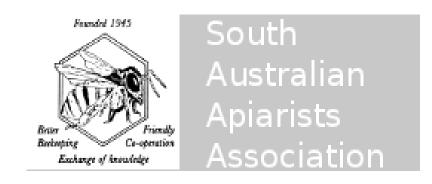
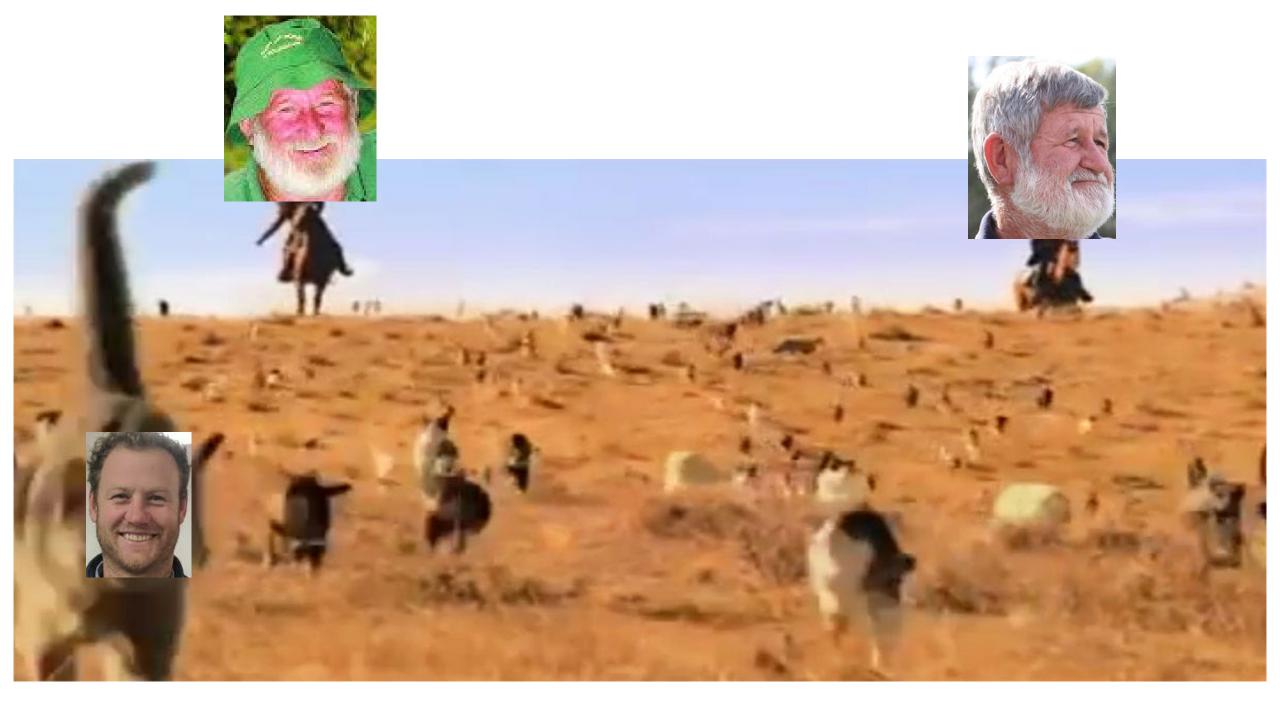
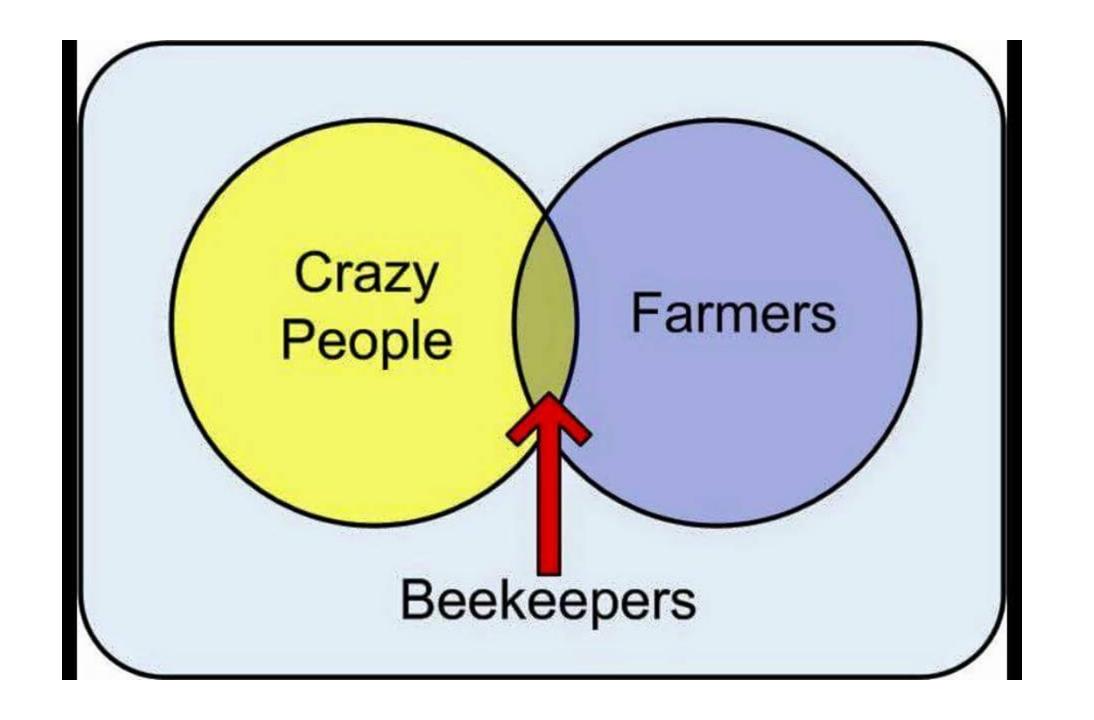
Pollination Supply Issues

Ben Hooper











Issues





Australian honey bee industry: 2014–15 survey results

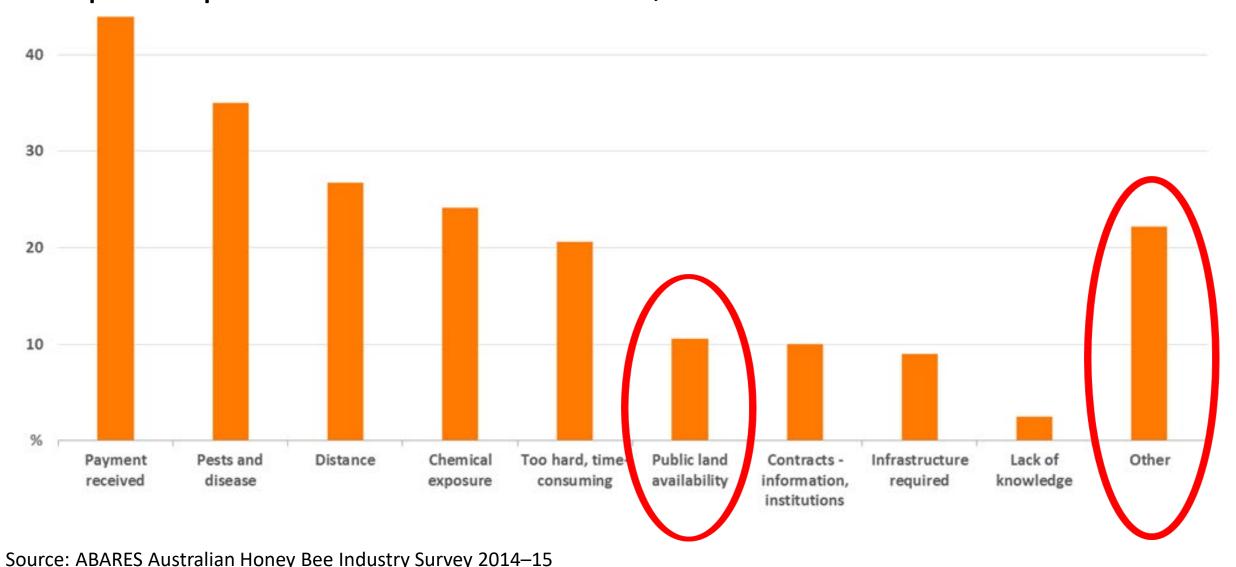
Jeremy van Dijk, Jay Gomboso and Caroline Levantis

Research by the Australian Bureau of Agricultural and Resource Economics and Sciences

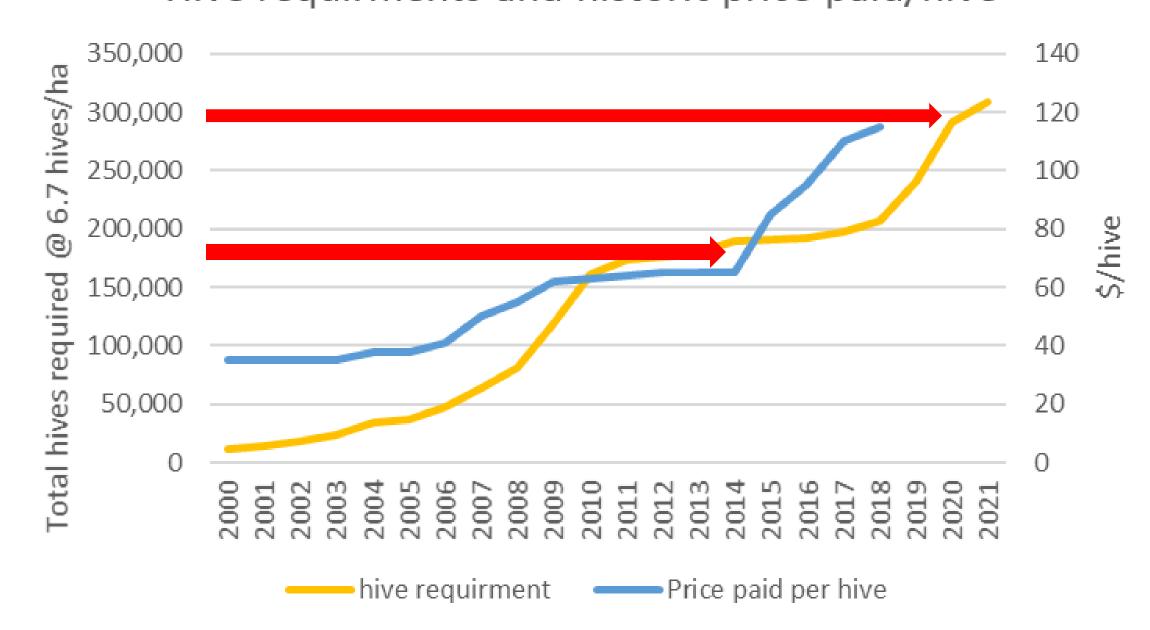
ABARES research report 16.18
December 2016



Impediments to commencing or expanding paid pollination services, 2014–15







Highlight issues of public land access

Why its important to beekeepers

How is a limiting factor for hive supply



 Throughout Australia nearly every commercial operation will rely on public land access.

 These protected areas are the richest source of nutrition

Particularly in Autumn and Winter

Crucial for supply to almond pollination





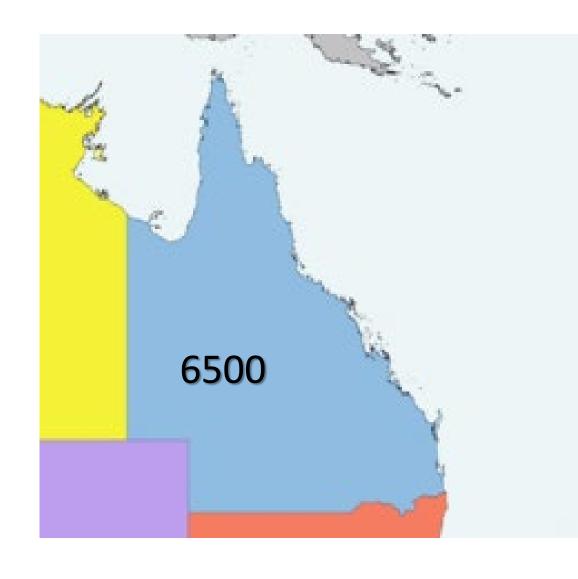
Queensland

Increasing supply from the north

Financial incentive – with capacity

Government enacted sunset clause

Removed 2024



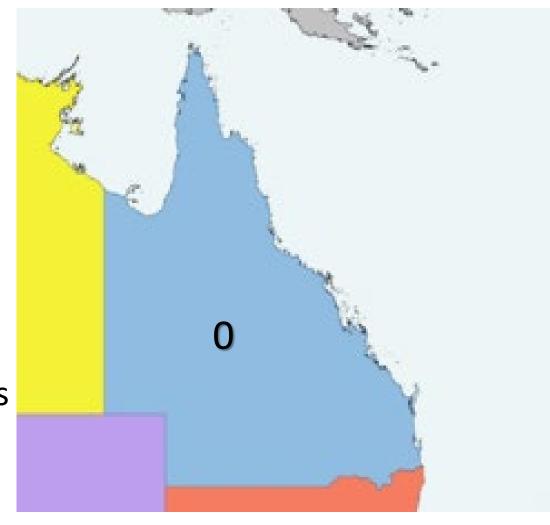
• 12 years

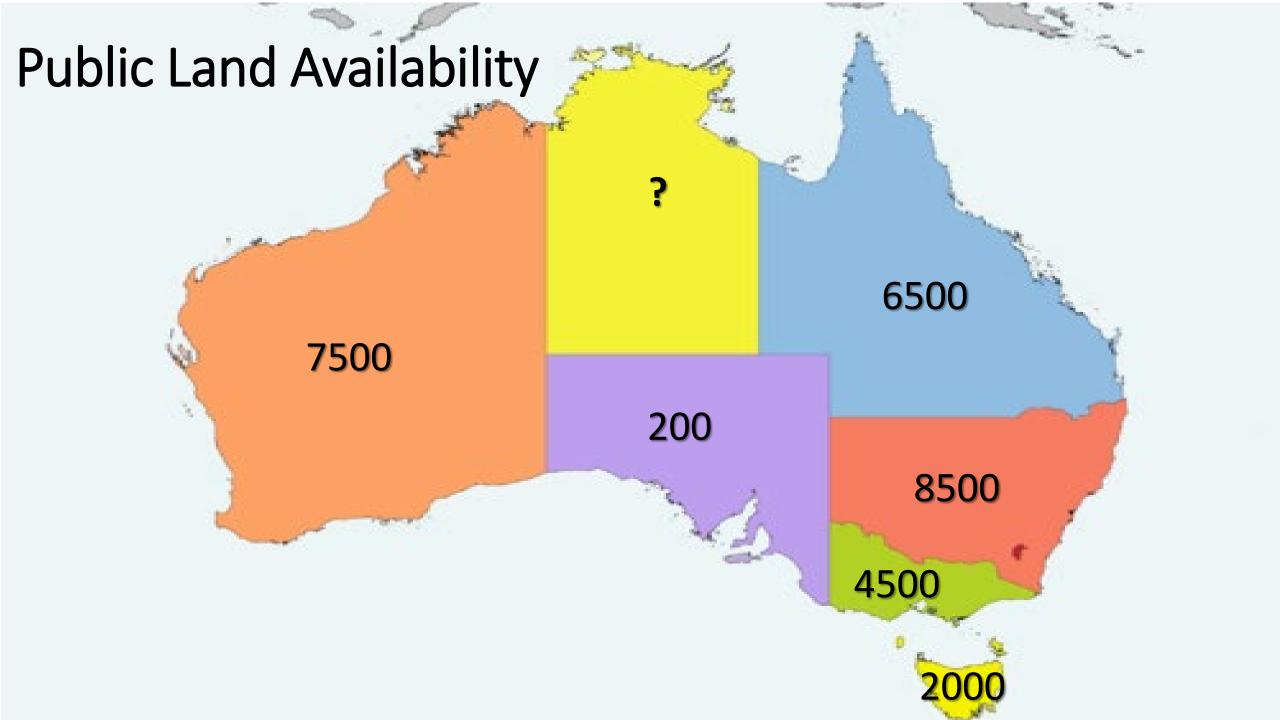
Lose 2800 of the national park sites

Also forestry is banned from 2024

Return country is to become national parks

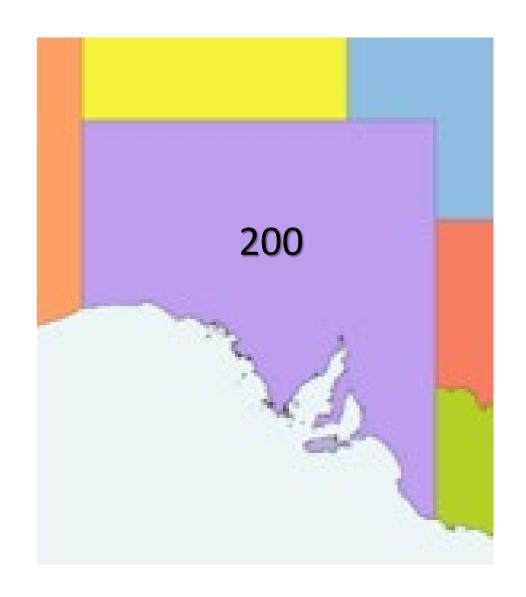
• So they lose remaining 3700 sites





South Australia

- This doesn't help you
- Certainly doesn't help us
- It get worse for SA



DEW bee licence summary

Area	Licenced	Suspended	Vacant - Unviable	Vacant - Viable	Total
Ngarkat	144	97	21	39	301
Western EP	11				11
Upper Sth East	9				9
KI	6				7
Yorke	5				5
Sthrn Flinders	3				3
Riverland	2				2
Lower SE	1				1





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< Topics

ADVOCATES

> Co-management of parks



Topics > Park management > State-wide park strategies

Park management plans



:ument that sets a long term v ackground information about meet that vision.



30,000 feet appears fine





Mars is the reality

Problem Solution South Australian **Example !!**

Facts about bee sites



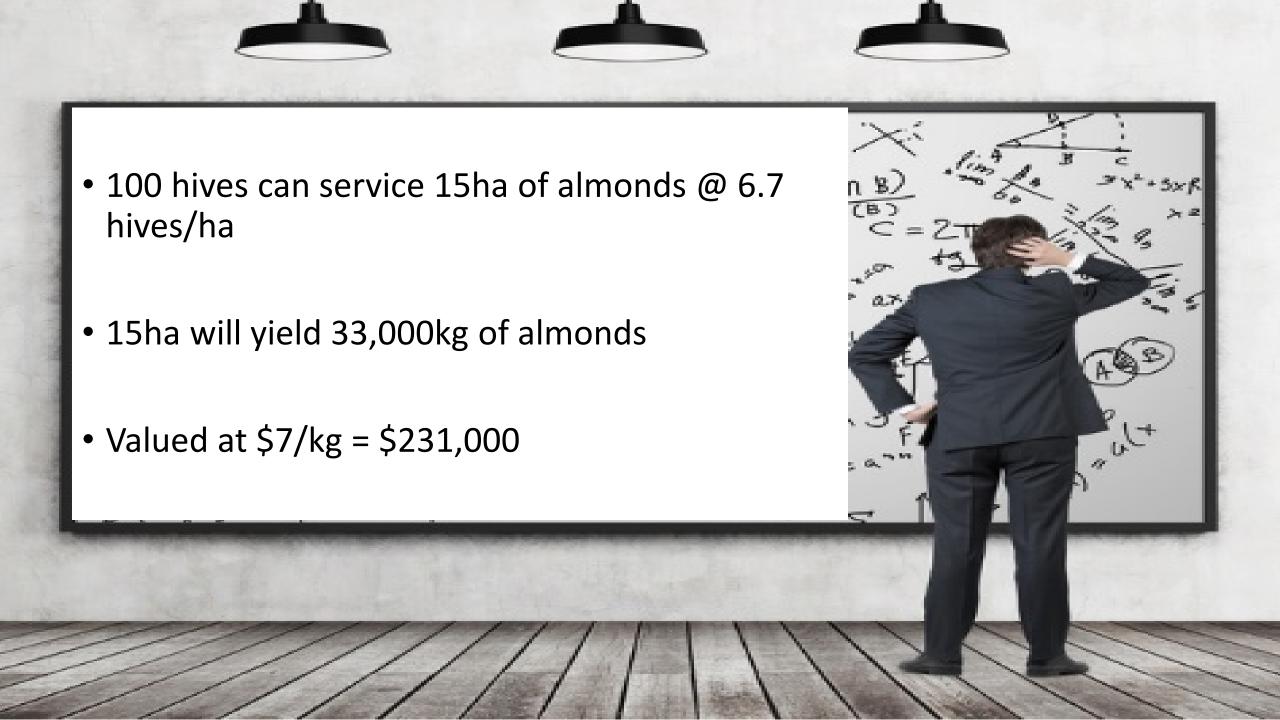
• Each public land site carries 100 hives on average

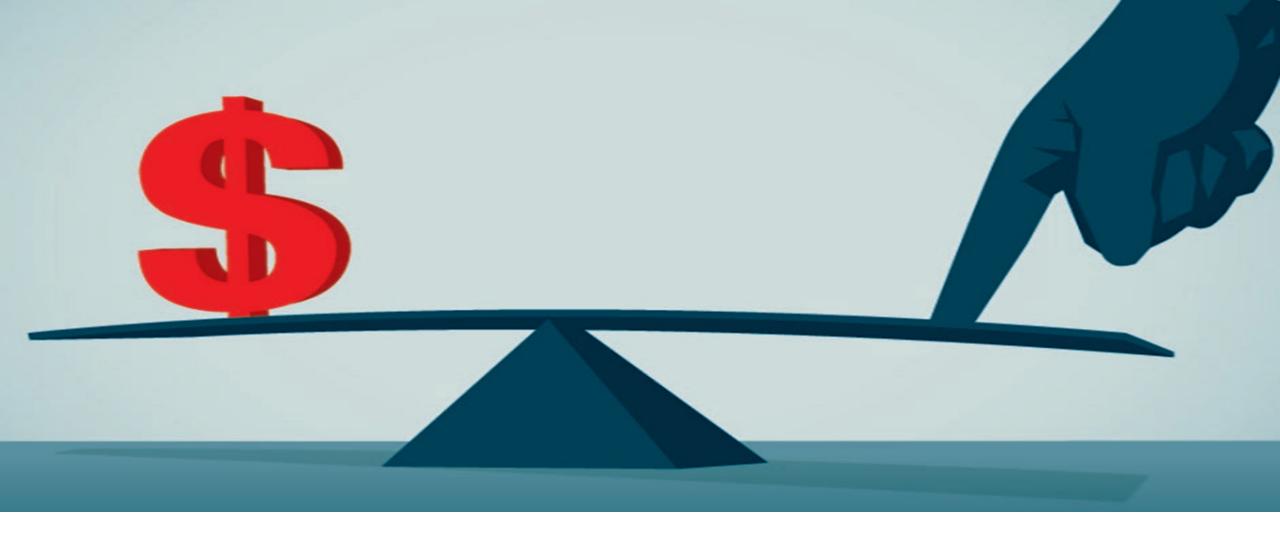
• The public land site is of high quality for hive health and can provide refuge for wintering hives.

• 1 Full Time Equivalent (FTE) employee can manage 400/hives (Jeremy van Dijk, 2016).

Facts about almonds

- Almonds are 100% reliant on honeybees for pollination (Hill et al., 1985, Cook et al., 2007).
- Almond hive stocking rate is 6.7 hives/ha (Cunningham et al., 2016).
- Average almond yield of 2.2 t/ha (Almond Board of Australia, 2018).
- Price paid for almonds at farm gate \$7/kg (peers, comms).





- For each additional high value wintering site, the economy of South Australia will be expanded by \$231,000.
- Each additional site will also create 0.25FTE jobs

• Internal modelling has been well received

• Industries formally agreement

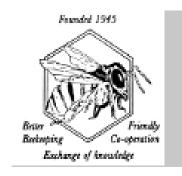
In expensive tool



Thank You

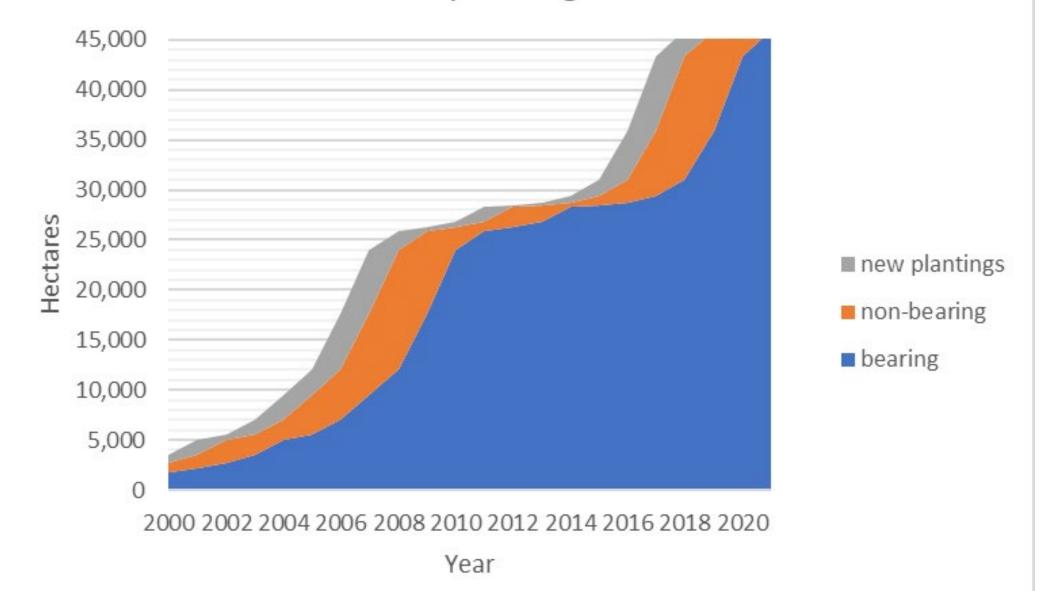
Ben Hooper



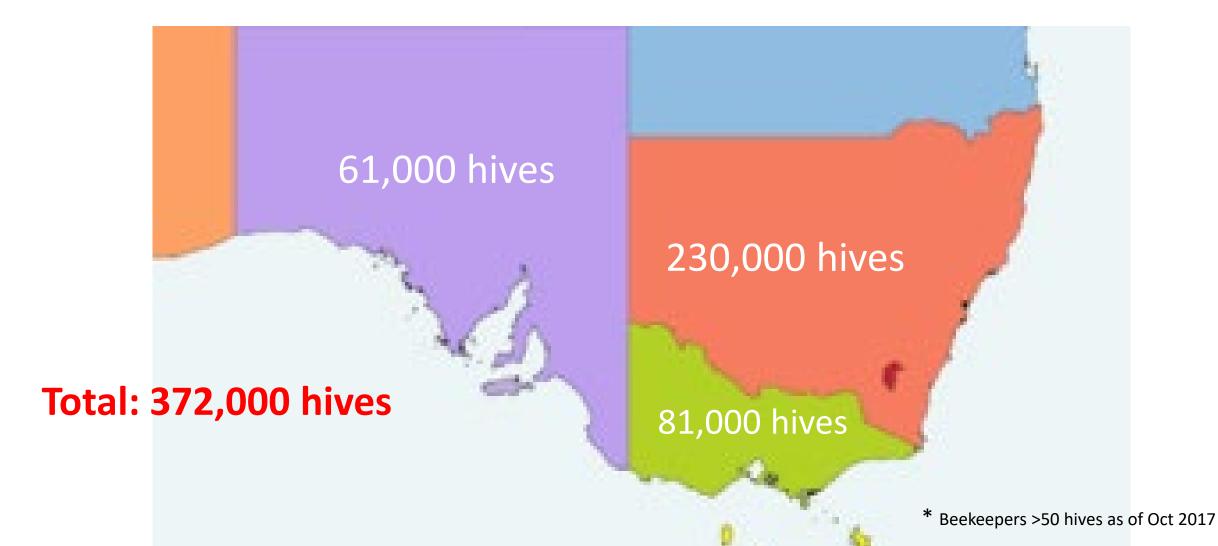


South Australian Apiarists Association

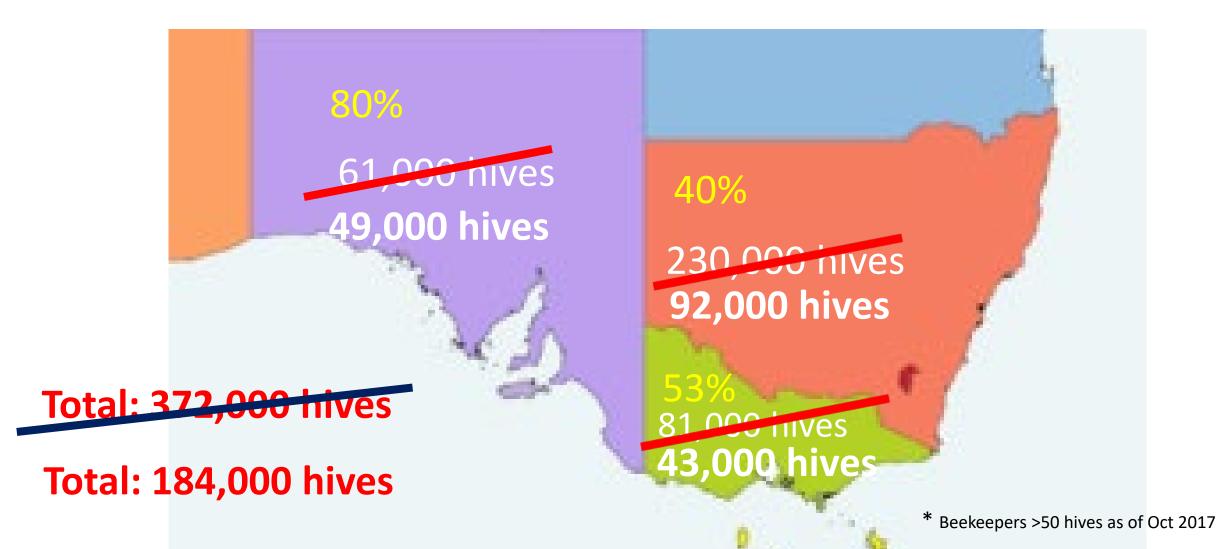
Total current and forcasted Australian almond plantings



Commercial Hive Numbers*



Participation in pollination







The Fork in The Road

Collectively address the participation issues

Disease

Sprays

Resource access

Continue with the status quo

Allow the free market to do its thing

Prices will have to rise to find the equilibrium

American Foulbrood (AFB)





Ideas for addressing disease issue



Pre pollination inspections



Stewardship program



Give farm managers basic tools



Other Challenges

Consistency in auditing/grading

Current method subjective and interpretation varies

Pricing structures change from company to company

Under table deals as supply tightens

Understanding that we are not magicians, tough winters reduces colony size

Cost of feeding

Pressure on honey quality

Access to more public land resources





Thank you

Danny Le Feuvre

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