

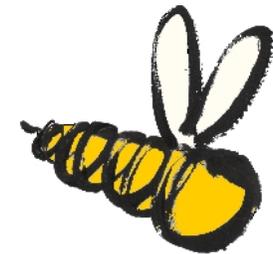


Pollination Supply and Demand

Danny Le Feuvre B.app.Sci M.Agbus

Australian Bee Services

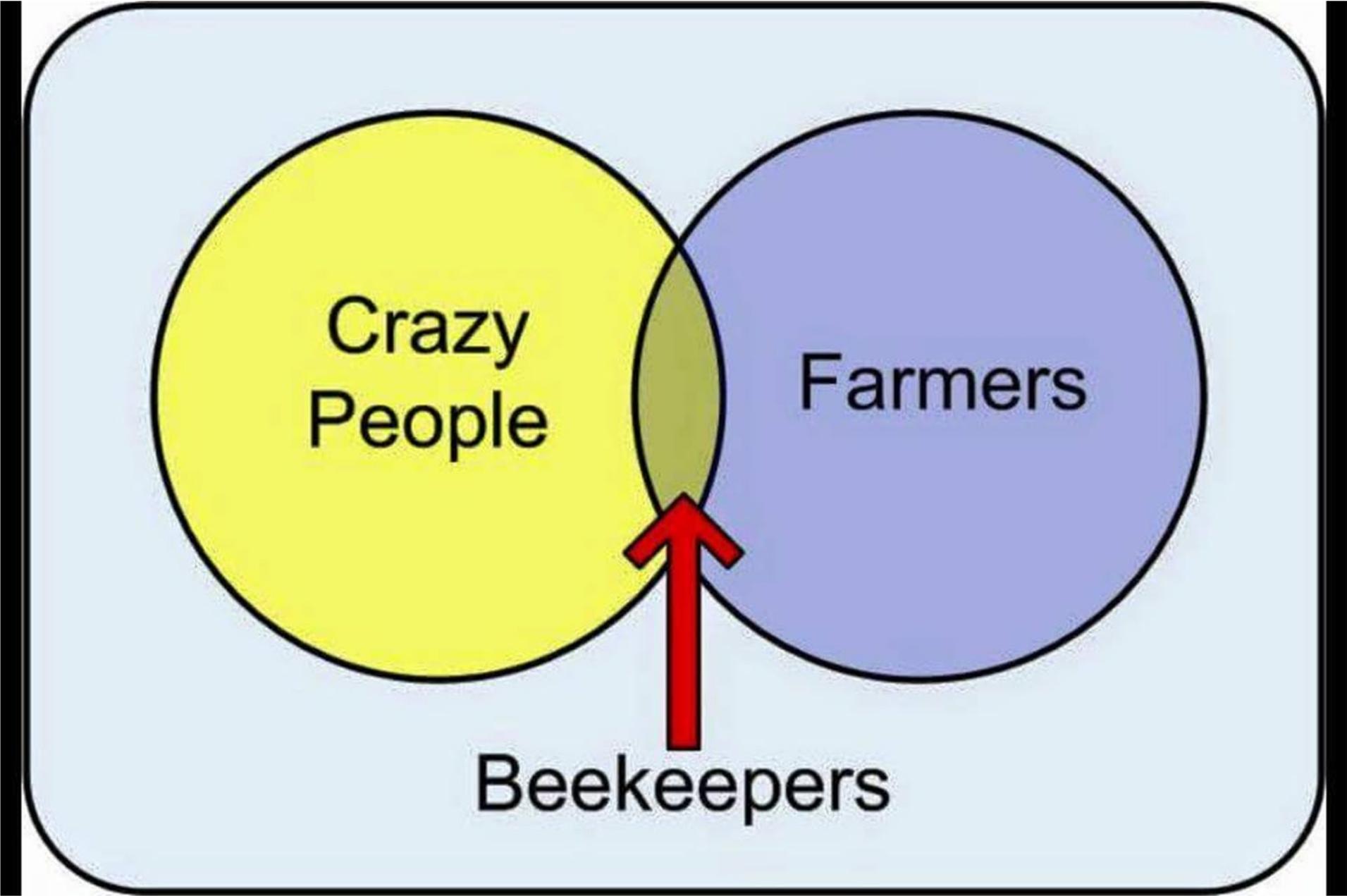
Ardrossan, SA



**Australian
Bee Services**

More than honey





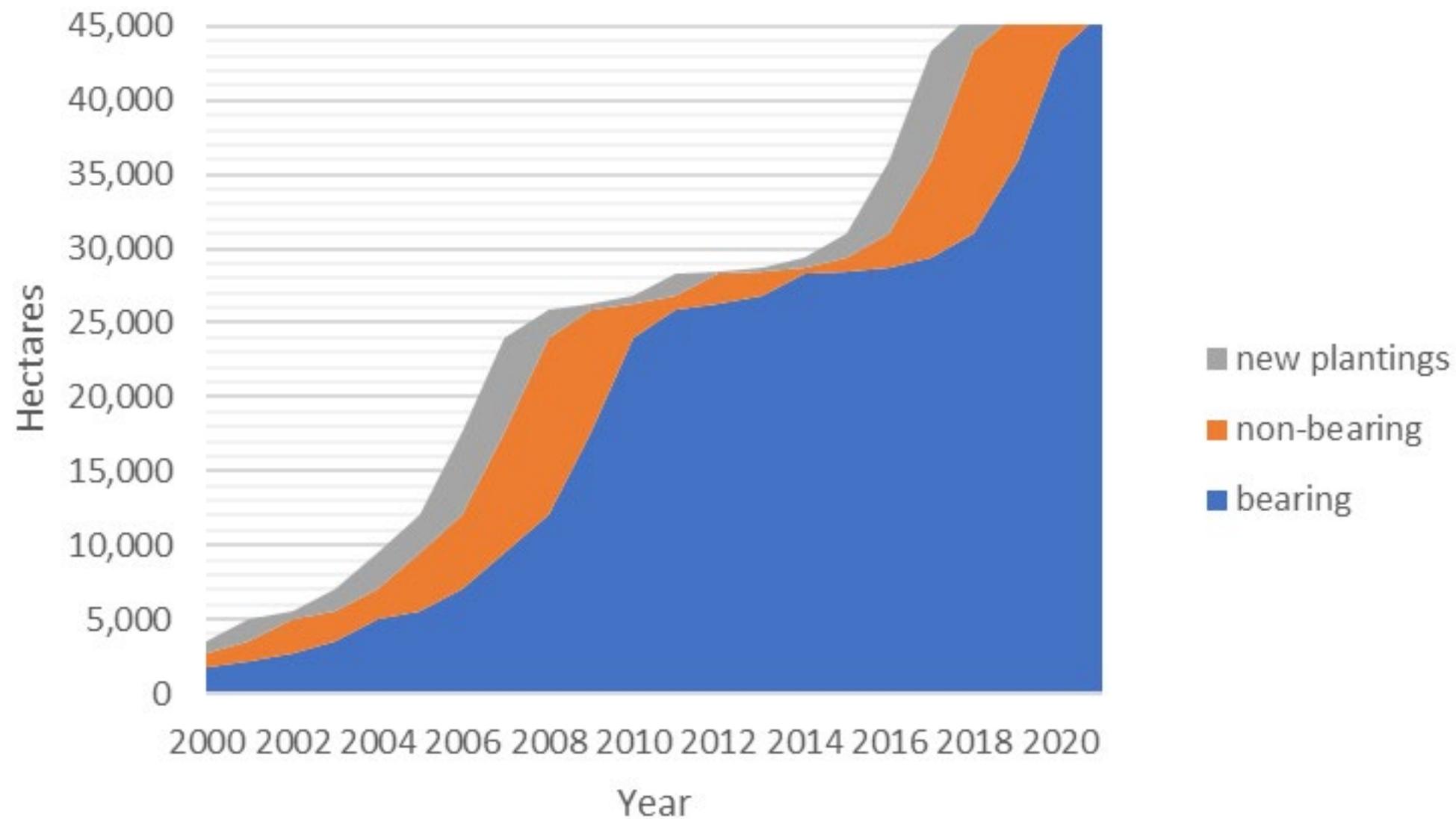
Crazy
People

Farmers

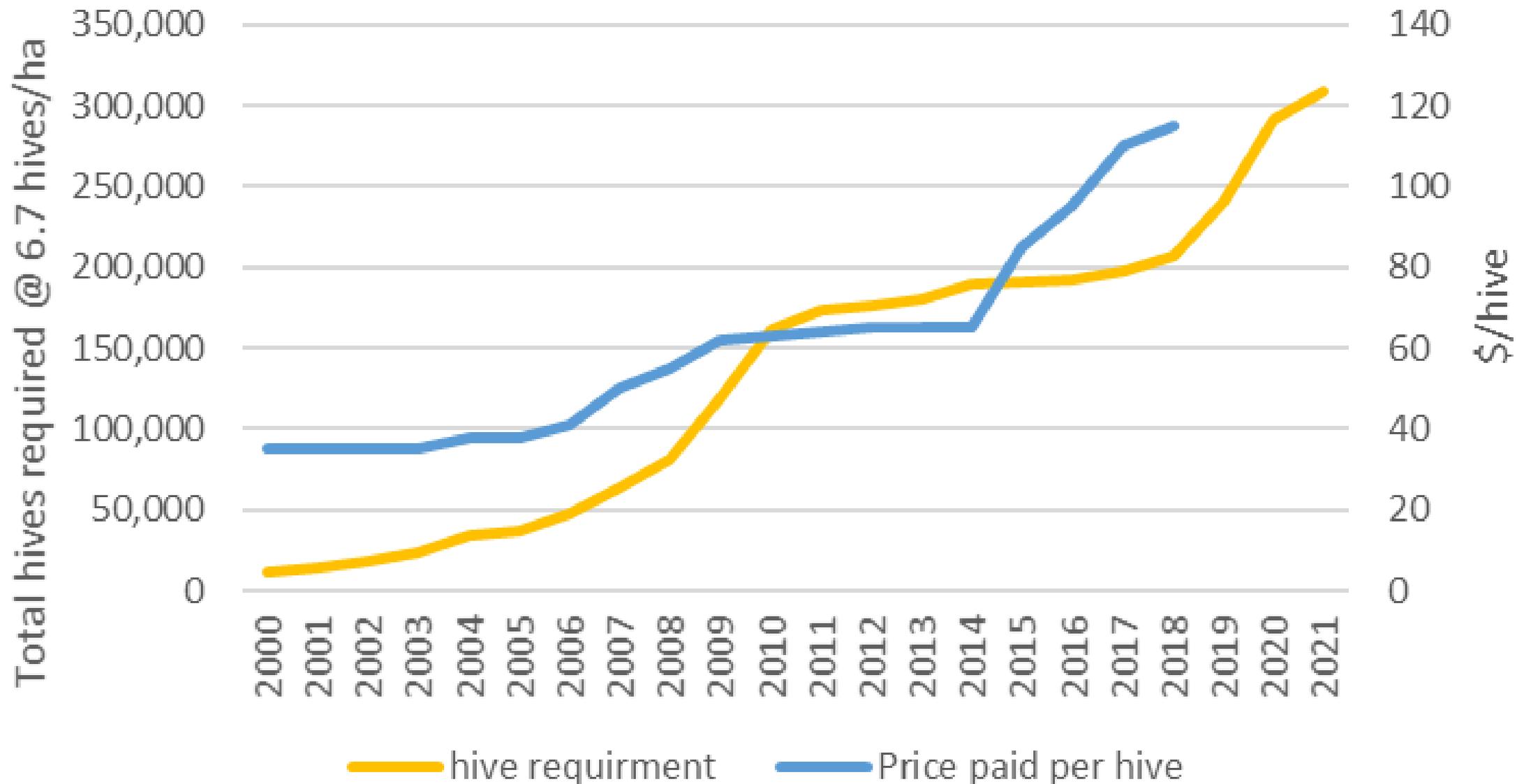
Beekeepers



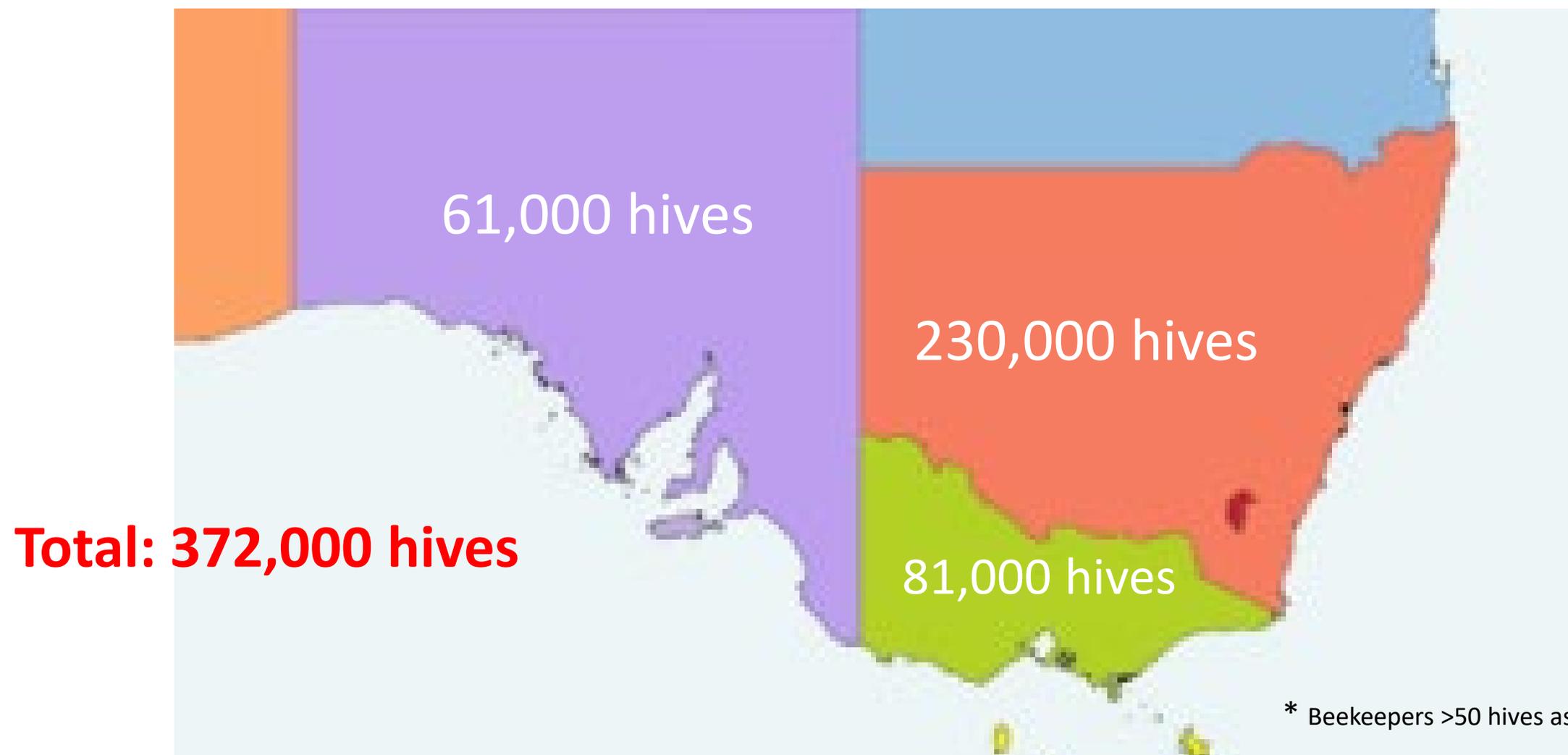
Total current and forecasted Australian almond plantings



Hive requirements and historic price paid/hive



Commercial Hive Numbers*



* Beekeepers >50 hives as of Oct 2017



Australian Government
Department of Agriculture
and Water Resources
ABARES

Australian honey bee industry: 2014–15 survey results

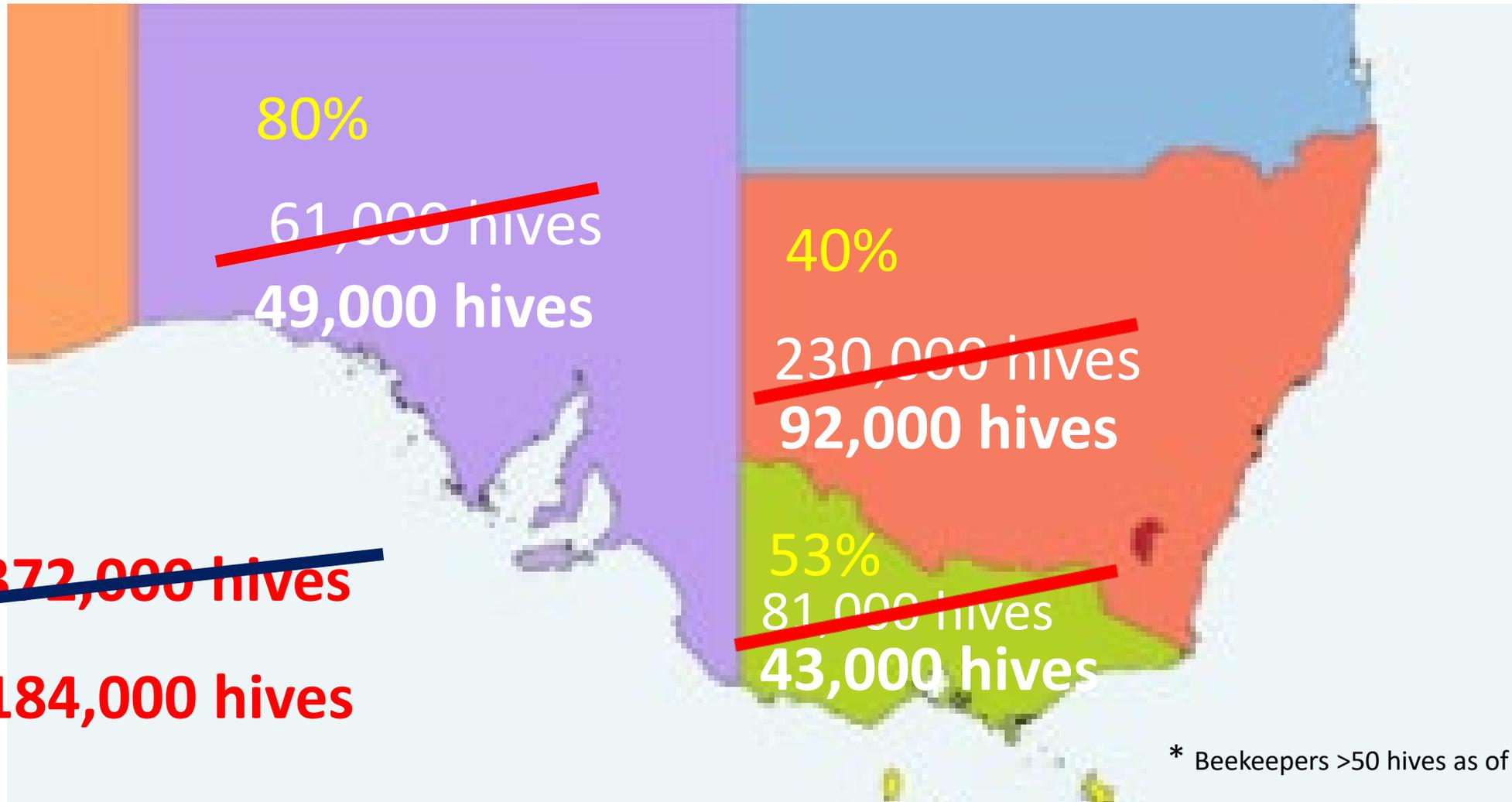
Jeremy van Dijk, Jay Gomboso and Caroline Levantis

Research by the Australian Bureau of Agricultural
and Resource Economics and Sciences

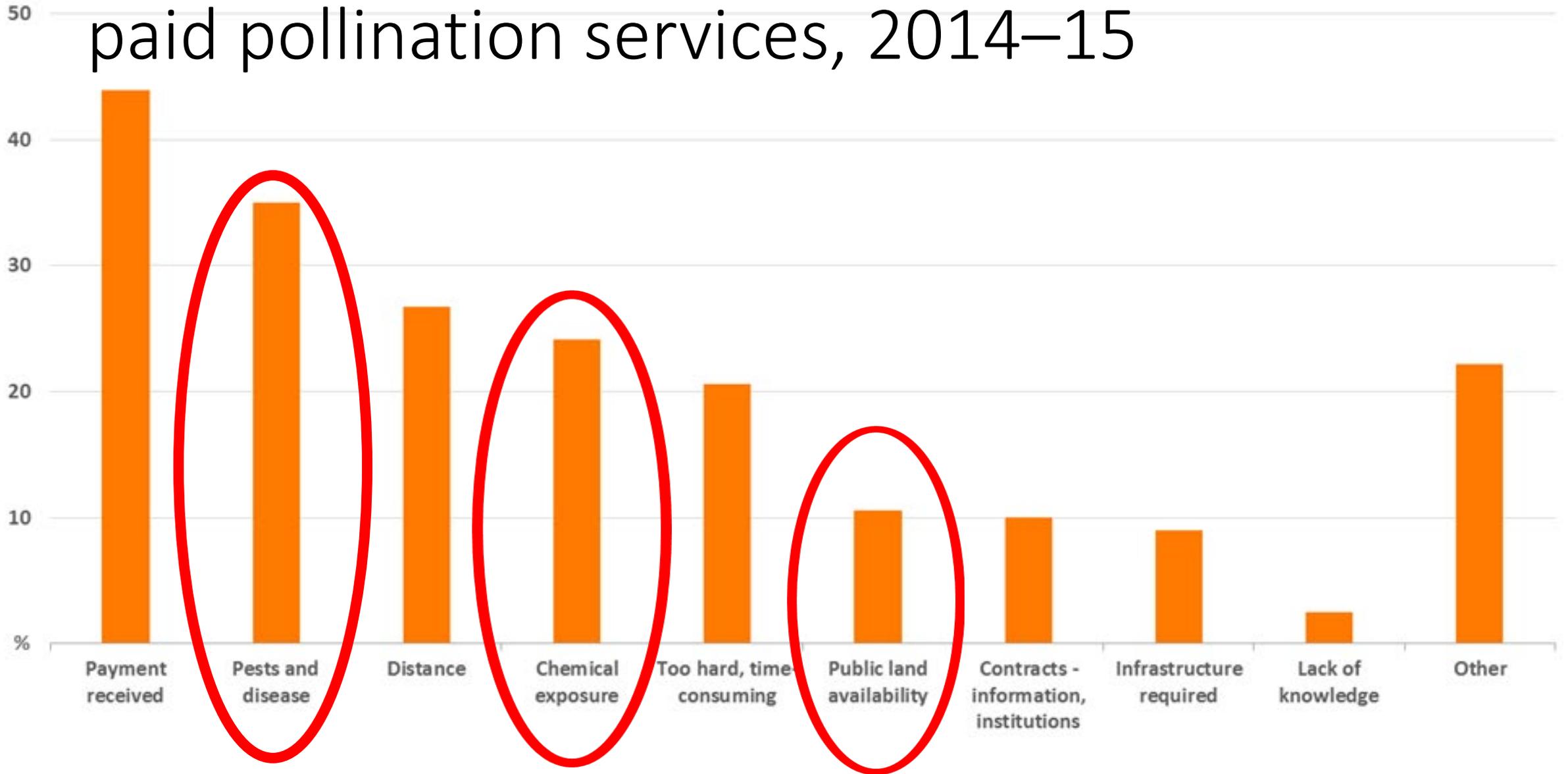
ABARES research report 16.18
December 2016



Participation in pollination



Impediments to commencing or expanding paid pollination services, 2014–15







The Fork in The Road

Collectively address the participation issues

- Disease
- Sprays
- Resource access

Continue with the status quo

- Allow the free market to do its thing
- Prices will have to rise to find the equilibrium

American Foulbrood (AFB)





Ideas for addressing disease issue



Pre pollination
inspections



Stewardship
program



Give farm managers
basic tools

Other Challenges



Consistency in auditing/grading

- Current method subjective and interpretation varies
- Pricing structures change from company to company
- Under table deals as supply tightens

Understanding that we are not magicians, tough winters reduces colony size

- Cost of feeding
- Pressure on honey quality
- Access to more public land resources

An illustration on a yellow background featuring two black ants. The ant on the left is facing left, and the ant on the right is facing right. They are connected by a long, thin black line that runs horizontally across the middle of the image. Both ants have large, white, circular eyes and small antennae. A white rectangular box with a thin black border is positioned in the center of the image, overlapping the line connecting the two ants. Inside this box, the text "Must be a collective industry approach" is written in a white, sans-serif font.

Must be a collective industry approach

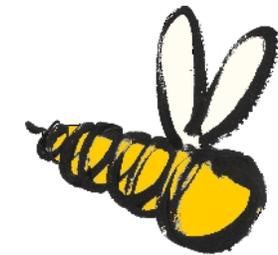




Thank you

Danny Le Feuvre

0409 699 980



**Australian
Bee Services**

Thank-you



