

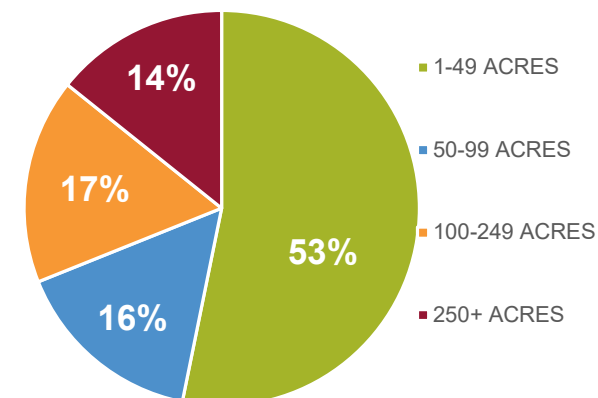
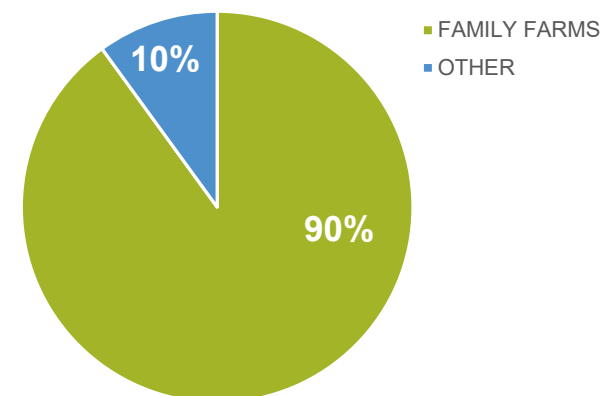
Clarice Turner
President and CEO
Almond Board of California





Multigenerational family farms are at the heart
of California's almond growing community

7,600 ALMOND FARMERS | 100 ALMOND PROCESSORS



Source: United States Department of Agriculture. Census of Agriculture.

California Almonds are Unique...

1.505 million acres

500 miles (~800 Km) north to south

Farmgate value **> \$5 billion**

7,600 growers, **99** handlers

Virtually **100%** of U.S. production

24% domestic; **74%** export

About **80%** of worldwide production

Top California agricultural export \$4.2 billion

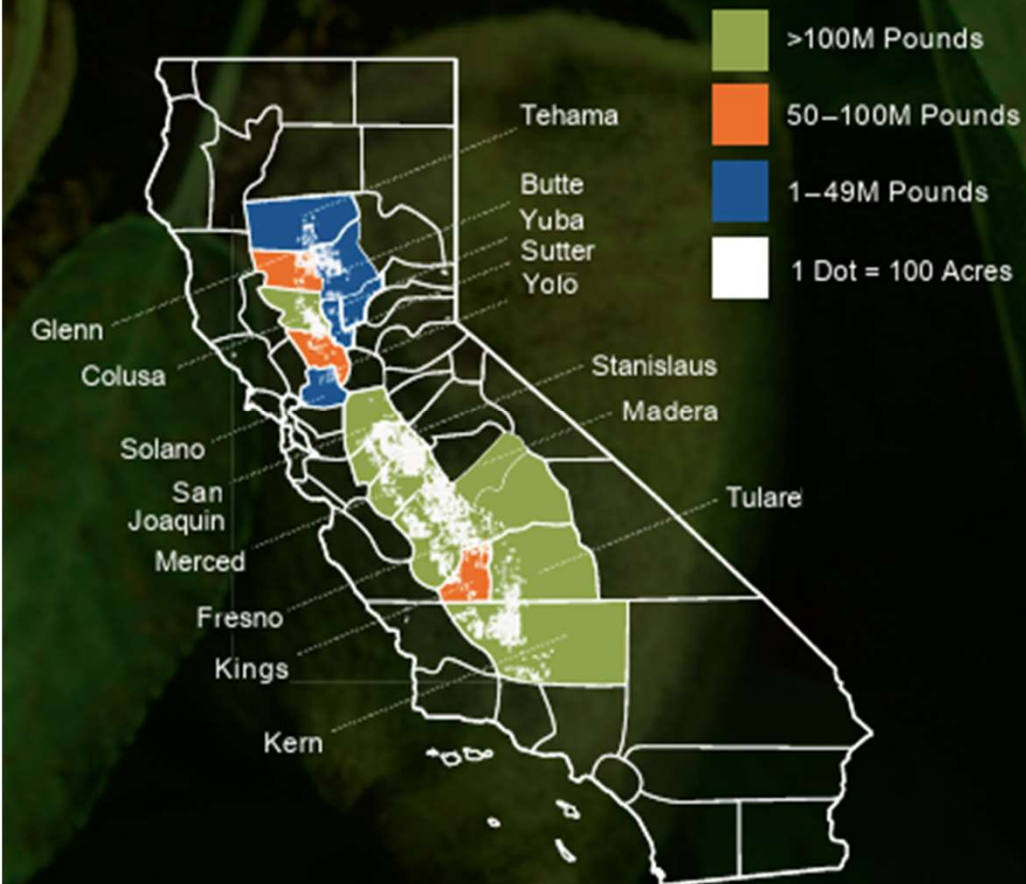
Top U.S. specialty crop export *(value basis)*

Almonds are uniquely adapted to Mediterranean climate prevalent in
Central Valley

Cold enough/not too long winters, hot, dry summers

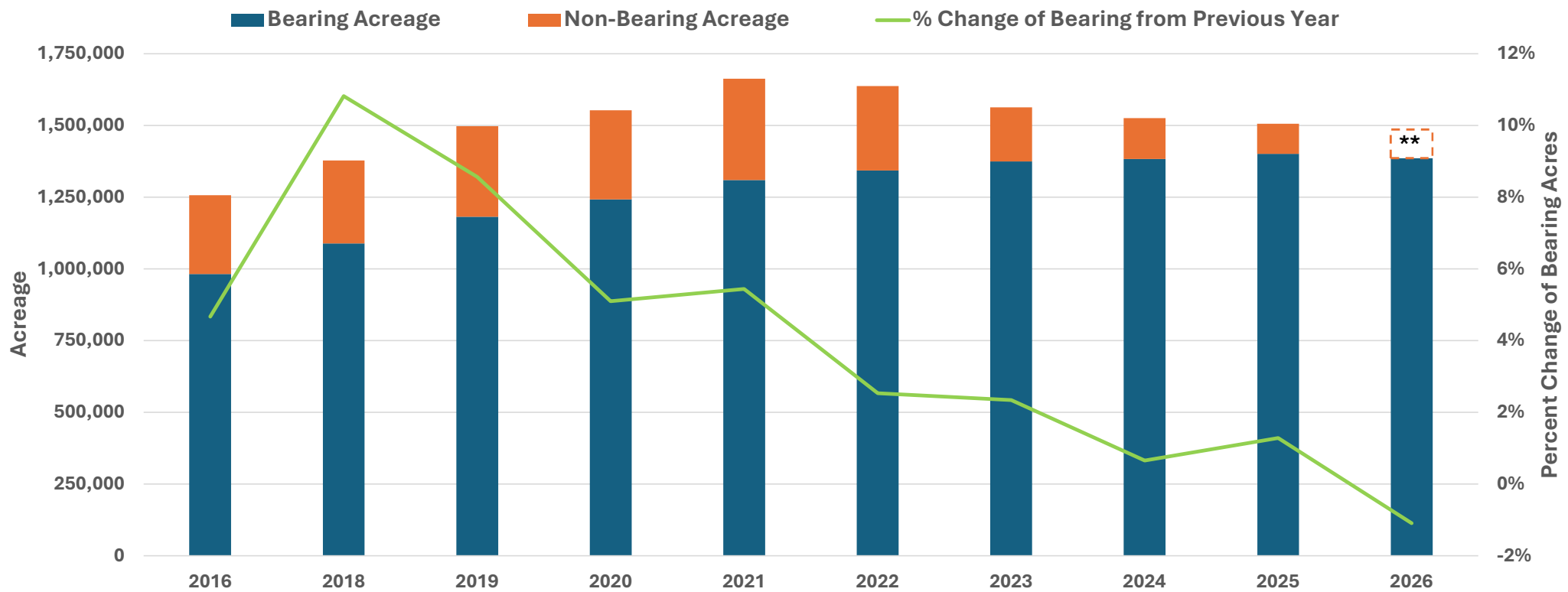
CALIFORNIA ALMOND PRODUCTION

production by county | crop year 2024/25



Source: USDA Incoming Receipts.

California Almond Acreage

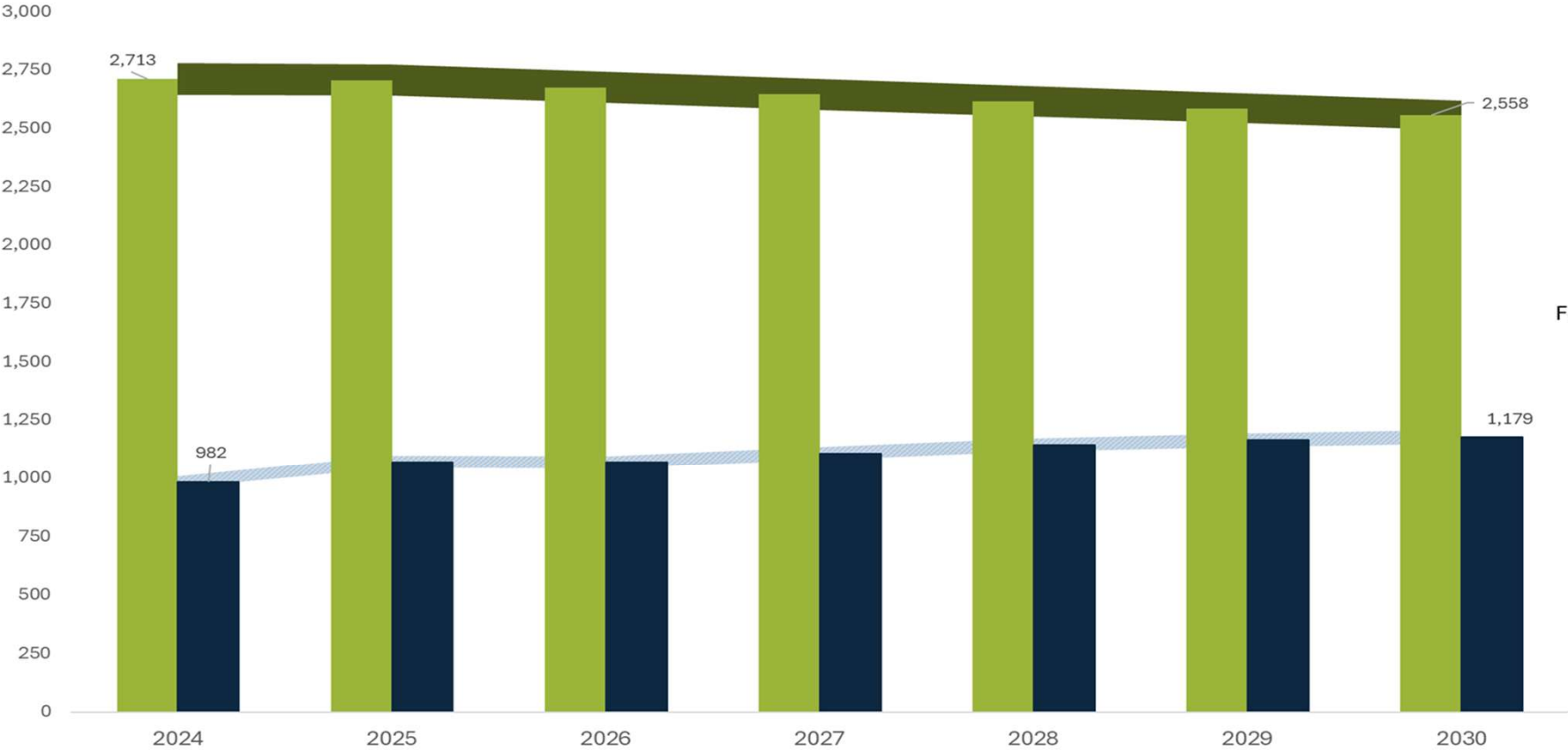


Source: Land IQ **Available in November 2026

NOTE: Land IQ acreage data unavailable for 2015 & 2017. Percent Change of Bearing Acres in 2016 & 2018 are from 2 years prior.

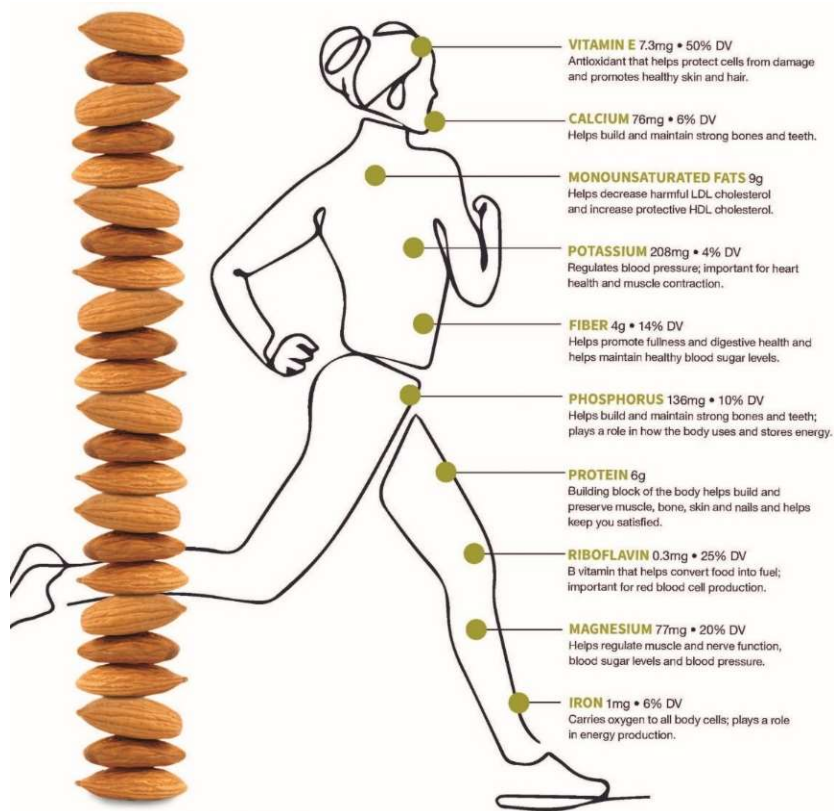
Total Global Almond Production in Pounds (Million)

California International Forecast Variation: 2.5%



Forecasted Compound Annual Growth
California: - 1%
International: 3%

Almonds are one of the most researched foods



All nutrient values are per 1 oz serving

USDA Nutrient Database for Standard Reference, FoodData Central. Survey (FNDDS) database.

200+ scientific publications link almonds to various health benefits

HEART HEALTH



WEIGHT MANAGEMENT



HEALTHY BLOOD SUGAR LEVELS



EXERCISE RECOVERY



GUT HEALTH



SKIN HEALTH

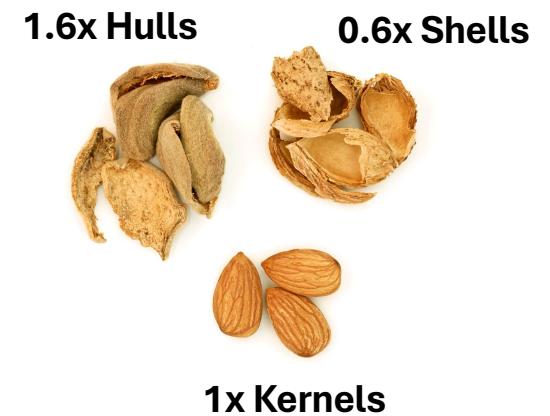


New Global Products



Multi-Level Educational Approach

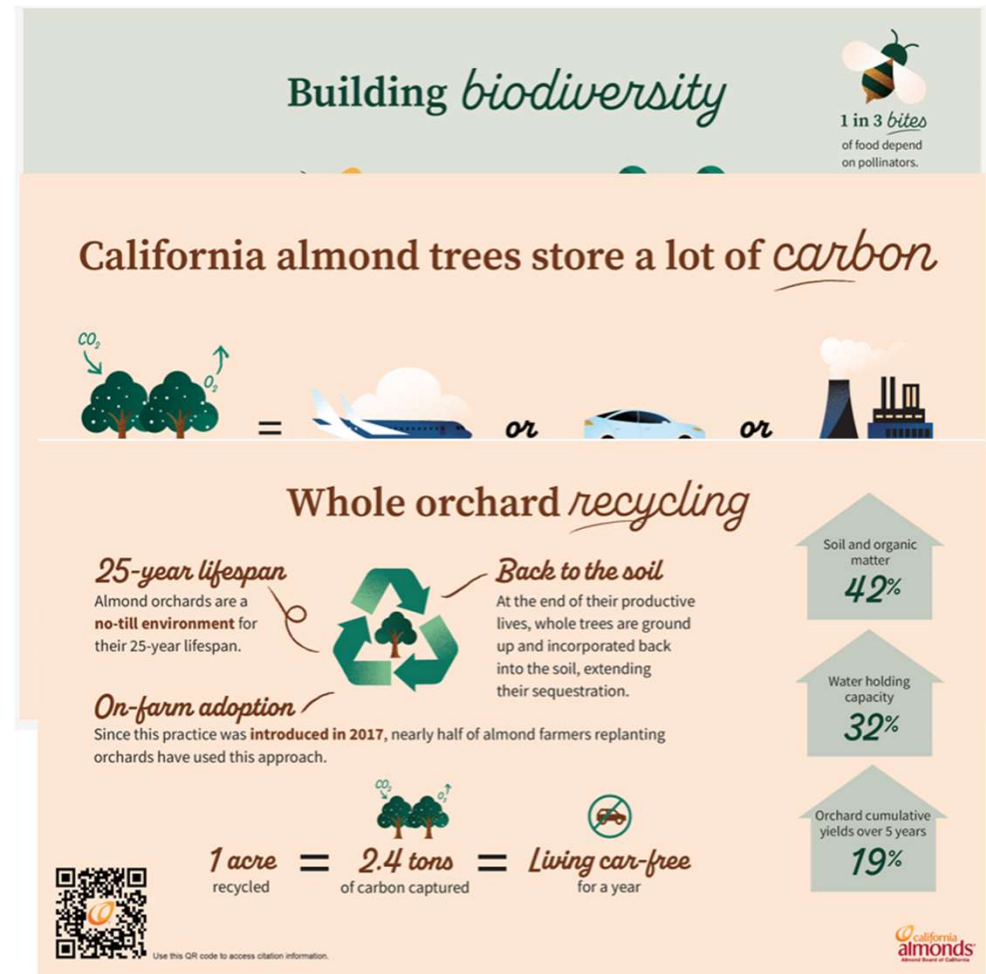




Almond hulls, **making up 50% of the almond fruit**, just received GRAS approval. This opens the door to their potential use in a variety of food products.

Examples of Ecosystem Services

- Pollinator and habitat support (hedgerows, beneficial insects, wildlife corridors)
- Carbon sequestration
- Water infiltration (e.g. groundwater recharge) and retention (e.g. WOR, soil amendments)
- Soil health and biodiversity
- Air quality (dust reduction)
- Biological pest regulation (predator and parasitoids)



**The future of the
almond industry
will be defined
by precision,
integration, and
the ability to
operate
efficiently under
constraint**

**Integration across disciplines
is now essential**

Irrigation, fertigation, genetics, pest
management, soil management, ecosystem
services and co-products
→ must be coordinated, not siloed



The almond industry is entering a new phase

Transition from expansion and yield maximization to operating under constraints (water, regulation, costs, biotic stress)



What Role Can Almonds Play in a GLP-1 Driven World?

Experts agreed that GLP-1s are a **macro trend** that will have substantial long-term impacts on the global economy, industries, and society. They also agreed that **almonds can support overall health and dietary quality** for individuals at various stages of their GLP-1 journey.

The roundtable conducted by ABC team, led to **innovative research proposals, opportunities to partner with influential organizations, and identification of key considerations** for ABC to explore as part of our ongoing nutrition research strategy.



2025-2030 Dietary Guidelines for Americans: Implications for Almonds

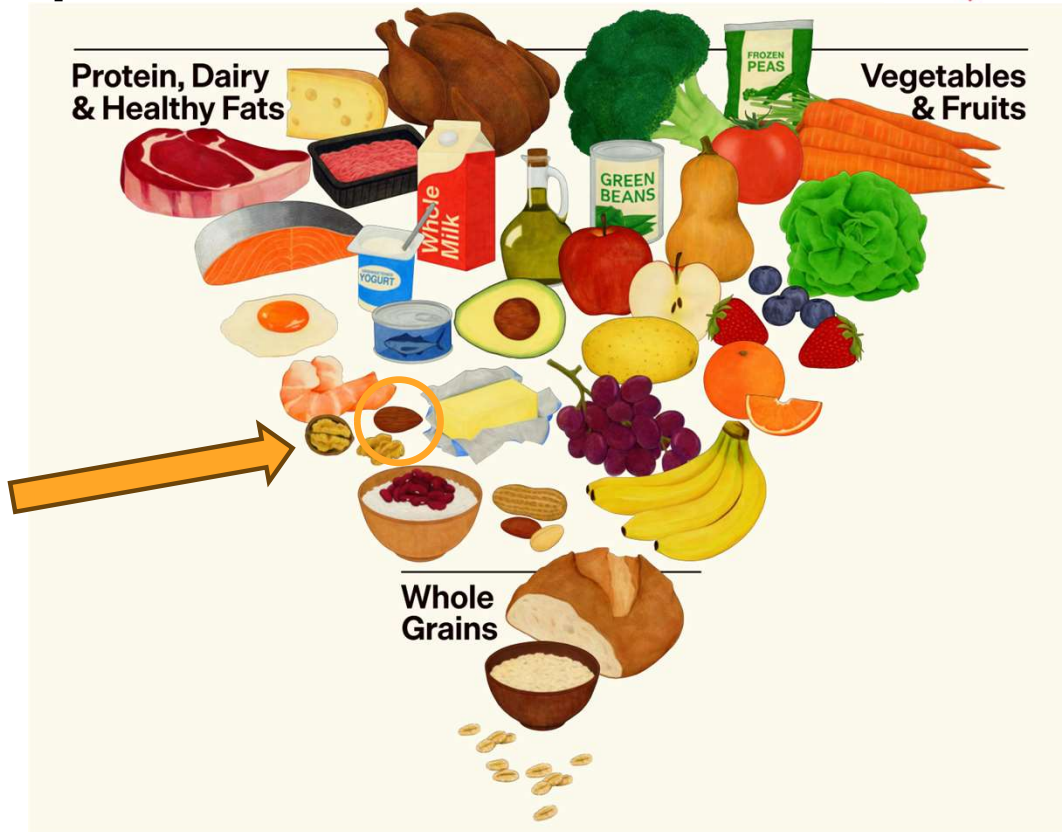


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Research. Education. Action.



Almonds are featured in the [official DGA video](#) on the guidelines' website



A photograph of two wooden bowls filled with almonds, with several almonds scattered on a green surface. A wooden stick is visible in the upper left corner.

Thank you!